Checklist for Individual Property Bid

□ CSB #2596-19 Sale of Lewisville ISD Surplus Properties – (USE SPECIFIC PROPERTY FILE)

□ Sealed Bid Form – (verify correct property address) (3 pages plus Exhibits A and B)

- □ Fill-in the bid amount.
- □ Sign and date (please fill-in all contact information).
- Exhibit B Contract of Sale (this is your offer)
 - Fill-in all blanks, please <u>do not sign</u> the Contract of Sale, the awarded bidder will be required to execute a Contract of Sale within fifteen (15) days of the bid award (if any).
- □ Lewisville ISD is requesting that any requested deviations/modifications to the Contract of Sale (if any) be made on a separate document and included as an attachment, please do not make any redlines or edits on the Exhibit B Contract of Sale.

□ Certificate of Interested Parties – Form 1295 (complete online and print certificate)

- Please complete this form online using the URL highlighted at the top of the "EXAMPLE ONLY" Form 1295 provided. You will need to set up an account to log-in to the Texas Ethics Commission website in order to complete the online form and receive your certificate. This certificate will need to be provided with your bid.
- Use **CSB #2596-19** as the Solicitation/Contract ID Number.

□ Conflict of Interest Questionnaire – FORM CIQ (2 pages)

□ Complete, sign and date.

□ Form B – Felony Conviction Notification (1 page)

□ Complete, sign and date.

□ Addendum No. 1 – Questions & Answers

- Review, sign, date, and include with sealed bid.
- Addendum No. 3 Requirement/instruction to acknowledge receipt of Addendum No. 1
 Review.
- Addendum No. 4 Bid Submission Checklist for Individual or Multi-Property Bid
 Review, sign, date, and include with sealed bid.

Addendum No. 5 – Lewisville ISD W-9

Lewisville ISD W-9 provided to bidders if needed.

CONTINUE TO CHECK ONLINE FOR ADDITIONAL ADDENDA, WHICH MAY BE POSTED UP UNTIL THE BID DEADLINE.

Option Fee check of one-thousand dollars (\$1,000.00), or more, per property. If you are making two bids on the same property, such as "as-is" and "as-entitled" bids you will submit one (1) option fee check for the property on which you are bidding.

<u>Please note</u> that addresses for the following properties differ between the Bid Forms and Offering Memorandum but represent the same property:

- 2867 DEERHURST DRIVE, HIGHLAND VILLAGE, TX 75077 (2601 HARLINGTON DRIVE)
- 6369 TRAIL VIEW DRIVE, THE COLONY, TX 75056 (5729 MEMORIAL DRIVE)
- ROCKY POINT AND SUNSET TRAIL (6400 SUNSET TRAIL)

Signing below is an acknowledgement of receipt of Addendum No. 4 to <u>CSB #2596-19 SALE OF LEWISVILLE ISD SURPLUS PROPERTIES</u>. Include the signed Addendum No. 4 as part of the bid submittal.

| Signature | Title | Date |
|---------------|-------|-------|
| | | |
| Company Name: | Phone | Email |

Checklist for Multi-Property Bid

□ CSB #2596-19 Sale of Lewisville ISD Surplus Properties – Multi-Property Bid

Sealed Bid Form – Multi-Property Bid Addendum No. 2 (3 pages plus Exhibits A and B)

- □ Fill-in the bid amount.
- □ Check the individual properties you are bidding.
- □ Sign and date (please fill-in all contact information).
- □ Exhibit B Contract of Sale (this is your offer)
 - Fill-in all blanks, please <u>do not sign</u> the Contract of Sale, the awarded bidder will be required to execute a Contract of Sale within fifteen (15) days of the bid award (if any).
- □ Lewisville ISD is requesting that any requested deviations/modifications to the Contract of Sale (if any) be made on a separate document and included as an attachment, please do not make any redlines or edits on the Exhibit B Contract of Sale.

Certificate of Interested Parties – Form 1295 (complete online and print certificate)

- Please complete this form online using the URL highlighted at the top of the "EXAMPLE ONLY" Form 1295 provided. You will need to set up an account to log-in to the Texas Ethics Commission website in order to complete the online form and receive your certificate. This certificate will need to be provided with your bid.
- Use **CSB #2596-19** as the Solicitation/Contract ID Number.

Conflict of Interest Questionnaire – FORM CIQ (2 pages)

- □ Complete, sign and date.
- □ Form B Felony Conviction Notification (1 page)
 - □ Complete, sign and date.

□ Addendum No. 1 – Questions & Answers

- □ Review, sign, date, and include with sealed bid.
- Addendum No. 2 Bid Form for Multi-Property Bid
 - □ Complete and include with sealed bid.
- Addendum No. 3 Requirement/instruction to acknowledge receipt of Addendum No. 1
 Review.
- Addendum No. 4 Bid Submission Checklists for Individual or Multi-Property Bid
 Review, sign, date, and include with sealed bid.
- Addendum No. 5 Lewisville ISD W-9
 - □ Lewisville ISD W-9 provided to bidders if needed.

Continue to check online for additional addenda, which may be posted up until the bid deadline.

Option Fee check of one-thousand dollars (\$1,000.00) or more, <u>per property</u> that you are bidding. If you are making two bids on the same property, such as "as-is" and "as-entitled" bids, you will submit one (1) option fee check for each property you are bidding.

<u>Please note</u> that addresses for the following properties differ between the Bid Forms and Offering Memorandum but represent the same property:

- 2867 DEERHURST DRIVE, HIGHLAND VILLAGE, TX 75077 (2601 HARLINGTON DRIVE)
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| Signature | Title | Date |
|---------------|-------|-------|
| Company Name: | Phone | Email |